



30th of May 2022

UACB NOV22 Terms and Conditions

Aim of the Issue

The aim of the issue and proposal of UACB NOV22 tokens is to provide virtual asset owners with the opportunity to facilitate the financing of the Armed Forces of Ukraine without the need to convert their assets into fiat currencies.

In order to stimulate and/or for temporary and conditional exchange of the specially issued for this purpose UACB NOV22 tokens to other virtual assets, ICU TRADE LLC purchases certain domestic government bonds into its portfolio.

Acquired domestic government bonds are financial instruments with identification code (ISIN) UA4000225791 with a maturity date of November 2, 2022 (hereinafter - OVDP).

Number of OVDP purchased: not less than 1000 (one thousand) pieces with the possibility of increasing to 10000 (ten thousand) pieces.

Number of UACB NOV22 tokens issued: 10,000 (ten thousand).

Publication of information

Information on the terms of circulation and exchange of UACB NOV22 tokens for other virtual assets and any related and additional information is posted exclusively on the website <https://www.uacb.icu/> (hereinafter - the Site).

To confirm the fact of OVDP purchasing, ICU TRADE LLC places an extract from its account in the depository institution on the Site, indicating the amount of OVDP on the account. The statement is updated no later than 3 working days from the date of the change in the amount of OVDP on the account, if such changes occur.

Where to exchange virtual assets for the UACB NOV22 tokens

UACB NOV22 tokens are exchanged for other virtual assets on the website <https://www.uacb.icu/> using special functionality. UACB NOV22 tokens are exchanged exclusively for USDT and vice versa.

UACB NOV22 token exchange rate

The Initial ratio of one UACB NOV22 token to USDT is set at:

34.18 USDT for each UACB NOV22 token

Token return exchange conditions

The Return Exchange of the UACB NOV22 token for USDT will be available no earlier than the next business day after the OVDP redemption date. The expected redemption date of OVDP is November 2, 2022.

The ratio of one UACB NOV22 token to USDT in the Return Exchange is determined for each of the cases below in the amount of:

1. in case of full and timely payment by the Ministry of Finance of Ukraine (hereinafter – the MoF) of the nominal value of OVDP and due interest to the bank account of ICU TRADE LLC:

The initial ratio of UACB NOV22 token to USDT;

2. in case of non-fulfilment by the MoF of obligations under OVDP as of 18:00 Kyiv time on November 2, 2022:

0.00 (zero) USDT for each UACB NOV22 token;

3. in the case of restructuring of the MoF liabilities on OVDP, which was officially announced on the official website of the MoF (exchange for other financial instruments and / or partial cash payments, etc.), the parameters of which are known until November 2, 2022:

Calculated by the formula «AMV / 1 000 × The initial ratio », where

AMV, or Actual Monetary Valuation - the value in UAH of the amount of cash and financial instruments actually received by ICU TRADE LLC from the MoF per one OVDP, on the date of the Return Exchange. The valuation is carried out independently and individually by ICU TRADE LLC on the basis of sufficient market quotations for purchase on the PFTS exchange (<https://pfts.ua>) and / or own estimates.



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In cases 1 and 2, ICU TRADE LLC conducts the Return Exchange from November 3, 2022 to December 2, 2022.
In case 3. ICU TRADE LLC conducts a Return Exchange in the period from November 3, 2022 to January 2, 2023.
After these deadlines, any obligations of ICU TRADE LLC on the Return Exchange are terminated and deemed fulfilled.

Other considerations

The Return Exchange of UACB NOV22 tokens for USDT will be carried out in accordance with the letter of guarantee posted on the pages of the Site.

Any other benefits of ICU TRADE LLC received from the possession of OVDP and/or USDT are not accrued and are not paid to UACB NOV22 token holders or third parties.

ICU TRADE LLC may use USDT received from the exchange at its own discretion, including for earning income, including, but not limited to, to cover the costs of issuing tokens, purchasing OVDP, etc.

In case of any misreading between the Terms and Conditions letters in Ukrainian and English, Ukrainian version will prevail.

Posting information about the Return Exchange

Information on the terms of the Return Exchange and any related and additional information is posted exclusively on the website <https://www.uacb.icu/> and / or on the ICU Group's Facebook page <https://www.facebook.com/ICUua>.